UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Case No.: 20-10322

Chapter 11

Debtor,

CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE MONTHLY FEE STATEMENT OF CHELUS, HERDZIK, SPEYER & MONTE, P.C. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL TO THE DIOCESE OF BUFFALO, N.Y. FOR THE PERIOD FEBRUARY 1, 2023 THROUGH JULY 31, 2023

Pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees [Docket No. 362] (the "Interim Compensation Order")¹, the undersigned hereby certifies that on October 30, 2023, Chelus, Herdzik, Speyer & Monte, P.C. ("Chelus") filed its Monthly Fee Statement of Chelus, Herdzik, Speyer & Monte, P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Special Counsel to The Diocese of Buffalo, N.Y. for the Period February 1, 2023 through July 31, 2023 [Docket No. 2582] (the "Monthly Fee Statement") and no objections to the Monthly Fee Statement have been filed.

Accordingly, pursuant to the Interim Compensation Order, The Diocese of Buffalo, N.Y. is authorized to pay on an interim basis eighty percent (80%) of Chelus' fees and one hundred percent (100%) of Chelus' expenses, as reflected in the Monthly Fee Statement.

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¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

Dated: November 15, 2023 CHELUS, HERDZIK, SPEYER & MONTE, P.C.

By: /s/ Thomas J. Speyer

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Special Counsel for The Diocese of Buffalo, N.Y.